

THE BAUER FUND AND FOUNDATION

P.O. Box 1784

Lakeville, Connecticut 06039-1784

(FIRST-TIME APPLICANT)

Dear Student,

This application should be completed and returned no later than June 20, 2024 to the above address. Your spring term grades may be sent when they become available.

Scholarship awards are made to deserving students who:

1. Reside in Regional School District No. 1;
2. Have a satisfactory academic record;
3. Demonstrate need for financial assistance;
4. Plan to attend or continue to attend UNDERGRADUATE colleges full-time.

If you have any questions, please use our Contact Form on our website – www.bauerfundfoundation.org.

Sincerely,

The Bauer Fund and Foundation
Stuyvesant K. Bearns, Trustee

IMPORTANT

— PLEASE READ CAREFULLY —

All completed applications must be completed and returned on or before June 20, 2024 to The Bauer Fund, P.O. Box 1784, Lakeville, Connecticut 06039.

Applications received after this date will not be considered unless there is some extenuating circumstance and permission has been granted by the Trustee or the Secretary.

The following will be required to complete your application:

APPLICANTS FROM SECONDARY SCHOOL:	APPLICANTS FROM COLLEGE:
1. Application	1. Application
2. Autobiographical letter	2. Autobiographical letter
3. Financial Statement	3. Financial Statement
4. Pages 1 & 2 of Form 1040	4. Pages 1 & 2 of Form 1040
ITEMS REQUIRED FROM YOUR SCHOOL	ITEMS REQUIRED FROM YOUR SCHOOL
5. Enrollment Certificate	5. Enrollment Certificate
6. Two letters of recommendation, one must be from an English teacher (on your school's with a signature)	6. Letter of recommendation from a current teacher or advisor (on your school's letterhead with a signature)
7. Transcript	7. Official transcript from college which <u>must</u> include spring term grades. (<i>Internet copies not accepted</i>)
8. A copy of your college financial aid package if you received one.	8. A copy of your financial aid package if you received one.

Our scholarship candidates are reminded that, to ensure consideration of application for funds, all required papers should be completed and in the hands of the Fund and Foundation on or before the closing date for applications (as indicated above).

PREVIOUS APPLICANTS ARE REMINDED THAT ALL REQUIRED DOCUMENTS MUST BE SUBMITTED WITH EACH NEW APPLICATION.

The responsibility for seeing to it that all official transcripts from school or college reach the Fund and Foundation falls on the applicant.

THE BAUER FUND AND FOUNDATION SCHOLARSHIP APPLICATION

(First-Time Applicant)

Check below to indicate which scholarship you are applying for:

___ Bauer Fund for students attending Cornell University or Wellesley College

___ Bauer Foundation for students attending all other colleges

— INSTRUCTIONS —

Type or print in ink the answers to following questions as completely and accurately as you can. If additional space is needed, attach another sheet of paper.

Write an autobiographical letter in not more than 250 words indicating, (1) your purpose in going to college, (2) how you have spent the past two summers, and of what value they have been to you, (3) the nature of any remunerative employment you have had, and (4) any experience (travel, employment, friendships, etc.) which have had important effects on your development plans for the future.

The Bauer Fund and Foundation will treat all information received as confidential.

1. Legal Name (in full) _____
Last First Middle

2. Home Address (in full) _____
Street City or Town Zip

Mailing address if different _____
Street City or Town Zip

Telephone Number: _____ Social Security Number: _____

Cell phone number: _____ E-mail address: _____

3. Give name of school you are now attending _____

4. Give name of college and address you are planning to attend next year

(This will be the school that your award check is made out to.)

Year you will be entering in the fall: Fr _____ Soph _____ Jr _____ Sr _____

Complete mailing address of college including zip code.

5. List in chronological order all high schools or colleges you have attended.

Name of School	Location	Dates Attended	Grades Completed	Name of Principal
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6. What special recognition, if any, have you received for excellence in school work, such as honors, prizes or scholarships?

7. In what field do you plan to major in college?

8. Have you done any special work (in these subjects or in related fields), either under the supervision of a teacher or independently? If so, state briefly.

9. What extra-curricular and community activities have you participated in during the past 4 years (excluding jobs)? Include any offices you have held or honors you have won. Include sports, clubs, student government, community activities, etc. Attach an additional page if necessary.

10. In the last two years have you had paid employment during the summer or school year? _____

State briefly what you did and how much you earned.

11. Do you contribute in any way to the total family income (for example, room and board, purchasing necessities)?

State how long you have been doing so and approximately how much you have contributed.

12. Do you have any plans for part time or summer work or volunteering or internship in the coming year?

The Scholarship Committee will use your answers to these questions solely for the consideration of this application.

I certify that to the best of my knowledge all statements in this application are correct.

DATE

APPLICANT'S SIGNATURE

EXPENSE FORM

Student's name _____

School to be attended _____

Estimate of year's expenses:

Tuition _____

Room & Board _____

Lab Fees & Books _____

Transportation _____

Other _____

(telephone, student activities fee, etc)

TOTAL _____

THE BAUER FUND AND FOUNDATION
Application for Scholarship — Academic Year 2024-2025
(Completed by the College)

Please have this page completed by the college and included with your application when submitted to the Fund and Foundation.

Name of Applicant _____

Are there any exceptional circumstances concerning this student that the Scholarship Committee should be aware, such as family background, finances and motivation?

If the applicant is given a Bauer Fund or Foundation grant, would this in any way reduce financial aid or loans given by the college?

Date _____

Name _____

Title _____

School _____

Return to:

The Bauer Fund and Foundation
P.O. Box 1784
Lakeville, Connecticut 06039

This form must be received by the Bauer Fund on or before June 20, 2024 in order for the student to be considered for scholarship assistance.

PARENTS' STATEMENT OF FINANCIAL CONDITION

THE BAUER FUND AND FOUNDATION
P.O. Box 1784
Lakeville, Connecticut 06039

INSTRUCTIONS FOR COMPLETING STATEMENT.

1. Type or print all items of information.
2. Complete all items. Enter amounts in whole dollars; omit cents. If a particular item does not apply to you, use a dash (-).
3. Use a separate sheet, if needed to give explanations requested in these instructions.
4. Descriptions below refer to items on the Page 10 Form.

Item 10. Salaries and wages: Total all income from employers, including bonuses and commissions, before payroll deductions. Do not include reimbursements for business expenses. If salaries and wages for last year are substantially (more than \$1000) higher or lower than the salaries and wages from prior years, please explain in space provided. If income is from several sources, please itemize.

Item 11. Other income: Give all other income from whatever sources, including income from dividends, interest, and gross income from self-employment or rented property, etc. Also include payments from social security, pensions, child support, state aid, allowances, or aid from friends and relatives. Include also, an estimated amount from non-taxable income such as free rent, food services, etc.

Item 15. Home (if owned): Please indicate the present market value of your home, not the assessed valuation.

Item 16. Other real estate may be a summer home, building lot, or rental property. In explaining this item please specify the type of real estate and, if it is income producing, please include in Item 12 the income received. Do not include here property which is part of your business or farm property.

Item 19. Indebtedness: Please itemize, giving amount and purpose of bank or personal loans, and monthly payments ... exclude credit cards.

Item 20. Student's own assets: Please list total assets student has in his/her own name such as bank account, trust fund and foundation, inheritance, bonds, real estate, and current cash value of annuities or educational or other insurance policies. If there are any restrictions on the use of these assets, please explain fully and indicate in the space provided amount currently available for college expenses. In particular, it is important that the terms of educational insurance or trust funds be explained in full.

Item 21. Resources for student during academic year: Please estimate the maximum amount in dollars you can pay towards the student's next year total college expenses, including tuition, room, board, fees, transportation, clothing, personal expenses, etc. Also estimate and explain fully any financial aid the student may receive from other sources, ie; college financial aid package, loans; outside scholarships; relatives, friends or organizations; government, foundation or veterans grants; family educational insurance policies and his/hers own resources.

IMPORTANT: PLEASE INCLUDE A COPY OF THE FIRST TWO PAGES OF YOUR CURRENT U.S. INCOME TAX RETURN (FORM 1040) — TO VERIFY THIS INFORMATION.

NOTE: Only committee members and the Trustee will review this form.

1. Student Applicant _____ Birthdate _____

2. Student Applicant's Home Address _____

Father or Male Guardian

Mother or Female Guardian

3. Name _____ Age _____

4. Home Address _____
(if different from applicants)

5. Name and address:
Employer /Firm _____

6. Nature of Business _____

7. Position held _____

Years with firm _____

8. Please list here dependents receiving financial support from family:

Name	Age	Relationship to Student	Check if living with family	Check if dependent for income	Estimated amount of annual support from family
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9. If there are special circumstances such as divorce, separation, unemployment, illness, widowhood, or indebtedness please explain in the following space:

PARENTS' ANNUAL INCOME AND EXPENSES

10. Salaries and Wages: Last Year Year Before Last
Mother _____
Father _____

11. Other Income: Last Year
Mother _____
Father _____

12. Gross Income (#10 plus #11): #

13. Net Income (taxable income): #

14. Federal Income Tax Paid: #

Total number of exemptions claimed: #

PARENTS' ASSETS AND LIABILITIES

15. Home (if owned) Approximate Value: \$

16. Other Real Estate: \$

17. Savings accounts: \$

18. Other: \$

19. List Indebtedness:
a. Mortgage _____ b. Auto Loans _____ c. Other _____

STUDENT'S OWN ASSETS

20. Nature of Assets Trust Fund, Savings, Etc. Value \$

RESOURCES FOR STUDENT DURING ACADEMIC YEAR

21. Sources of financial support
a. From parents' income _____ e. College financial aid package _____
b. From parents' assets _____ (Include a copy of the financial aid package.)
c. From students' own assets _____ f. From other sources _____
d. From students' summer earning _____ TOTAL \$ _____

REQUIRED SIGNATURES

Signatures of _____ Date _____
Both Parents _____ Date _____
(or Guardians) _____ Date _____