

THE BAUER FUND AND FOUNDATION

P.O. Box 1784

Lakeville, Connecticut 06039-1784

(RETURNING APPLICANT)

Dear Student,

Enclosed you will find an application form for The Bauer Fund and Foundation's 2024-2025 academic year.

This application should be completed and returned no later than June 20, 2024 to the above address. Your spring term grades may be sent when they become available.

Scholarship awards are made to deserving students who:

1. Reside in Regional School District No. 1;
2. Have a satisfactory academic record;
3. Demonstrate need for financial assistance;
4. Plan to attend or continue to attend **UNDERGRADUATE** colleges full-time.

Please check below to indicate which scholarship you are applying for:

Bauer Fund for students attending Cornell University or Wellesley College

Bauer Foundation for students attending all other colleges

If you have any questions, please use our Contact Form on our website – www.bauerfundfoundation.org

Sincerely,

The Bauer Fund and Foundation
Stuyvesant K. Bearns, Trustee

IMPORTANT

— PLEASE READ CAREFULLY —

All completed applications must be completed and returned on or before June 20, 2024 to The Bauer Fund, P.O. Box 1784, Lakeville, Connecticut 06039.

Applications received after this date will not be considered unless there is some extenuating circumstance and permission has been granted by the Trustee or the Secretary.

The following will be required to complete your application:

APPLICANTS FROM COLLEGE:
1. Application
2. Letter explaining your college experience, etc.
3. Financial Statement
4. Pages 1 & 2 of Form 1040
ITEMS REQUIRED FROM YOUR SCHOOL
5. Enrollment Certificate
6. Letter of recommendation from a current teacher or advisor (on your school's letterhead with a signature)
7. Official transcript from college which <u>must</u> include spring term grades. <i>(Internet copies not accepted)</i>
8. A copy of your college financial aid package if you received one.

Our scholarship candidates are reminded that, to ensure consideration of application for funds, all required papers should be completed and in the hands of the Fund and Foundation on or before the closing date for applications (as indicated above).

PREVIOUS APPLICANTS ARE REMINDED THAT ALL REQUIRED DOCUMENTS MUST BE SUBMITTED WITH EACH NEW APPLICATION.

The responsibility for seeing to it that all official transcripts from school or college reach the Fund and Foundation falls on the applicant.

THE BAUER FUND AND FOUNDATION SCHOLARSHIP APPLICATION

(Returning Applicant)

— INSTRUCTIONS —

Fill out in ink the following questions as completely and accurately as you can. If additional space is needed, attach another sheet of paper.

Include a brief essay explaining how your college experience has benefited you, how you plan to spend the summer and anything else you think the committee would find helpful in reviewing your application.

The Bauer Fund and Foundation will treat all information received as confidential.

1. Legal Name (in full) _____
Last First Middle

2. Home Address (in full) _____
Street City or Town Zip

Mailing address if different _____
Street City or Town Zip

Telephone Number: _____ Social Security Number: _____

Cell phone number: _____ E-mail address: _____

3. Give name of school you are now attending _____

4. Give name of college and address you are planning to attend next year

(This will be the school that your award check is made out to.)

Year you will be entering in the fall: Fr _____ Soph _____ Jr _____ Sr _____

Complete mailing address of college including zip code.

EXPENSE FORM

Student's name _____

School to be attended _____

Estimate of year's expenses:

Tuition _____

Room & Board _____

Lab Fees & Books _____

Transportation _____

Other _____

(telephone, student activities fee, etc)

TOTAL _____

PARENTS' STATEMENT OF FINANCIAL CONDITION

THE BAUER FUND AND FOUNDATION
P.O. Box 1784
Lakeville, Connecticut 06039

INSTRUCTIONS FOR COMPLETING STATEMENT.

1. Type or print all items of information.
2. Complete all items. Enter amounts in whole dollars; omit cents. If a particular item does not apply to you, use a dash (-).
3. Use a separate sheet, if needed to give explanations requested in these instructions.
4. Descriptions below refer to items on the Page 7 Form.

Item 10. Salaries and wages: Total all income from employers, including bonuses and commissions, before payroll deductions. Do not include reimbursements for business expenses. If salaries and wages for last year are substantially (more than \$1000) higher or lower than the salaries and wages from prior years, please explain in space provided. If income is from several sources, please itemize.

Item 11. Other income: Give all other income from whatever sources, including income from dividends, interest, and gross income from self-employment or rented property, etc. Also include payments from social security, pensions, child support, state aid, allowances, or aid from friends and relatives. Include also, an estimated amount from non-taxable income such as free rent, food services, etc.

Item 15. Home (if owned): Please indicate the present market value of your home, not the assessed valuation.

Item 16. Other real estate may be a summer home, building lot, or rental property. In explaining this item please specify the type of real estate and, if it is income producing, please include in Item 12 the income received. Do not include here property which is part of your business or farm property.

Item 19. Indebtedness: Please itemize, giving amount and purpose of bank or personal loans, and monthly payments ... exclude credit cards.

Item 20. Student's own assets: Please list total assets student has in his/her own name such as bank account, trust fund and foundation, inheritance, bonds, real estate, and current cash value of annuities or educational or other insurance policies. If there are any restrictions on the use of these assets, please explain fully and indicate in the space provided amount currently available for college expenses. In particular, it is important that the terms of educational insurance or trust funds be explained in full.

Item 21. Resources for student during academic year: Please estimate the maximum amount in dollars you can pay towards the student's next year total college expenses, including tuition, room, board, fees, transportation, clothing, personal expenses, etc. Also estimate and explain fully any financial aid the student may receive from other sources, ie; college financial aid package, loans; outside scholarships; relatives, friends or organizations; government, foundation or veterans grants; family educational insurance policies and his/hers own resources.

IMPORTANT: PLEASE INCLUDE A COPY OF THE FIRST TWO PAGES OF YOUR CURRENT U.S. INCOME TAX RETURN (FORM 1040) — TO VERIFY THIS INFORMATION.

NOTE: Only committee members and the Trustee will review this form.

1. Student Applicant _____ Birthdate _____

2. Student Applicant's Home Address _____

Father or Male Guardian

Mother or Female Guardian

3. Name _____ Age _____

4. Home Address _____
(if different from applicants)

5. Name and address:
Employer /Firm _____

6. Nature of Business _____

7. Position held _____

Years with firm _____

8. Please list here dependents receiving financial support from family:

Name	Age	Relationship to Student	Check if living with family	Check if dependent for income	Estimated amount of annual support from family
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9. If there are special circumstances such as divorce, separation, unemployment, illness, widowhood, or indebtedness please explain in the following space:

PARENTS' ANNUAL INCOME AND EXPENSES

10. **Salaries and Wages:**

	Last Year	Year Before Last
Mother	_____	_____
Father	_____	_____

11. **Other Income:**

	Last Year
Mother	_____
Father	_____

12. **Gross Income (#10 plus #11):** # _____

13. **Net Income (taxable income):** # _____

14. **Federal Income Tax Paid:** # _____

Total number of exemptions claimed: # _____

PARENTS' ASSETS AND LIABILITIES

15. **Home (if owned) Approximate Value:** \$ _____

16. **Other Real Estate:** \$ _____

17. **Savings accounts:** \$ _____

18. **Other:** \$ _____

19. **List Indebtedness:**

a. Mortgage _____ b. Auto Loans _____ c. Other _____

STUDENT'S OWN ASSETS

20. **Nature of Assets Trust Fund, Savings, Etc.** Value \$ _____

RESOURCES FOR STUDENT DURING ACADEMIC YEAR

21. **Sources of financial support**

a. From parents' income _____	e. College financial aid package _____
b. From parents' assets _____	(Include a copy of the financial aid package.)
c. From students' own assets _____	f. From other sources _____
d. From students' summer earning _____	TOTAL \$ _____

REQUIRED SIGNATURES

Signatures of _____ Date _____
Both Parents _____ Date _____
(or Guardians) _____